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Virtual Memory

Physical Memory Management

- Contiguous allocation with variable-sized segments
- Internal/external fragmentation
- Sharing
- Protection and isolation
- Limited capacity

Virtual Memory: Goals

E Transparency

- Processes should not be aware that memory is shared
- Provide a convenient abstraction for programming (i.e., a large, contiguous memory space)
- **E**fficiency
	- Minimize fragmentation due to variable-sized requests (space)
	- Get some hardware support (time)
- **•** Protection
	- Protect processes and the OS from another process
	- Isolation: a process can fail without affecting other processes
	- Cooperating processes can share portions of memory

(Virtual) Address Space

- **Process' abstract view of memory**
	- OS provides illusion of private address space to each process
	- Contains all of the memory state of the process
	- Static area
		- Allocated on exec()
		- Code & Data
	- Dynamic area
		- Allocated at runtime
		- Can grow or shrink
		- Heap & Stack

Virtual Memory

- Each process has its own virtual address space
	- Large and contiguous
	- Use virtual addresses for memory references
	- Virtual addresses are private to each process
- Address translation is performed at run time
	- From a virtual address to the corresponding physical address
- Supports lazy allocation
	- Physical memory is dynamically allocated or released on demand
	- Programs execute without requiring their entire address space to be resident in physical memory

Virtual Memory

Static Relocation (1)

- Software-based relocation
	- OS rewrites each program before loading it into memory
	- Changes addresses of static data and functions

Static Relocation (2)

- Pros
	- No hardware support is required

▪ Cons

- No protection enforced
	- A process can destroy memory regions of the OS or other processes
	- No privacy: can read any memory address
- Cannot move address space after it has been placed
	- May not be able to allocate a new process due to external fragmentation

Dynamic Relocation

- Hardware-based relocation
	- Hardware performs address translation on every memory reference instructions
	- Protection is enforced by hardware: if the virtual address is invalid, the hardware raises an exception
	- OS passes the information about the valid address space of the current process to the hardware

■ Implementations

- Fixed or variable partitions
- Segmentation
- Paging

Fixed Partitions (1)

- Physical memory is broken up into fixed partitions
	- Size of each partition is the same and fixed
	- The number of partitions = degree of multiprogramming

Fixed Partitions (2)

- Hardware requirements: base register
	- Physical address = virtual address + base register
	- Base register loaded by OS on context switch

▪ Pros

- Easy to implement
- Fast context switch
- Cons
	- Internal fragmentation: unused area in a partition is wasted
	- Partition size: one size does not fit all

Fixed Partitions (3)

- **Improvement**
	- Partition size needs not be equal
	- Allocation strategies
		- A separate queue for each partition size
		- A single queue + first fit
		- A single queue + best fit
	- Used in IBM OS/MFT (Multiprogramming with a Fixed number of Tasks)

Variable Partitions (1)

- Physical memory is broken up into variable-sized partitions
	- Used in IBM OS/MVT

Variable Partitions (2)

- Hardware requirements: base register + limit register
	- The role of limit register: protection
- Pros
	- Simple, inexpensive implementation
	- No internal fragmentation

▪ Cons

- Each process must be allocated contiguously in physical memory
- External fragmentation:
	- Holes are left scattered throughout physical memory
	- Compaction can be used to reduce external fragmentation
- No partial sharing: cannot share parts of address space

Segmentation

- Divide address space into logical segments
	- Each segment corresponds to logical entity in address space
		- Code, data, stack, heap, etc.
	- Users view memory as a collection of variable-sized segments, with no necessary ordering among them
		- Virtual address: <Segment #, Offset>
	- Each segment can independently
		- be placed in physical memory
		- grow or shrink
		- be protected (separate read/write/execute protection bits)
	- Natural extension of variable partitions
		- Variable partitions: 1 segment / process
		- Segmentation: many segments / process

Segmentation: Addressing

- Explicit approach
	- Use a part of virtual address as a segment number
	- The remaining bits mean the offset within the segment
	- e.g., VAX/VMS system

- Implicit approach
	- Determines the segment by the type of memory reference
		- PC-based addressing: code segment
		- SP- or BP-based addressing: stack segment

Segmentation: Implementation

Segment registers or table (per process)

Segmentation: Pros

- Enables sparse allocation of address space
	- Stack and heap can grow independently
- Easy to protect segments
	- Valid bit
	- Different protection bits for different segments
		- e.g., Read-only status for code, Kernel-mode-only for system segment
- Easy to share segments
	- Put the same translation into base/limit pair
	- Code/data sharing at segment level (e.g., shared libraries)
- Supports dynamic relocation of each segment

Segmentation: Cons

- Each segment must be allocated contiguously
	- External fragmentation
	- May not have sufficient physical memory for large segments
- Large segment table
	- Keep in main memory
	- Use hardware cache for speed

EXPLOSS-segment addresses

- Segments need to have same segment number for pointers to them to be shared among processes
- Otherwise, use indirect addressing only

Summary

- **E** Separates user's virtual memory from physical memory
	- Abstracts main memory into a large, uniform array of bytes
	- Frees programmers from the concerns of memory limitations
	- Physical memory locations can be moved transparently
- The virtual address space is overcommitted
	- Allows the execution of processes that may not be completely in memory
	- Physical memory is allocated on demand
	- Views the physical memory as a cache for the disk
- Easy to protect and share memory regions among processes